

**PUBLICATIONS**

## Schulte partner Anna Maleva-Otto authors “Takeaways From New FCA Rules On Research Payments” for *Law360*

**August 2024**

Schulte Roth & Zabel partner Anna Maleva-Otto recently wrote an article for *Law360* exploring the new Financial Conduct Authority (“FCA”) rules on the new payment optionality for investment research. The new payment structure is based on a commission-sharing arrangement (“CSA”) combined with detailed procedural and operational safeguards, including budgeting, valuation and client disclosure obligations option. The CSA option will be welcomed by UK managers who buy investment research from US brokers and global asset management groups that have had to adopt different research payment structures for their investment teams depending on their location.

Read the full article [here](#).

Learn more about final rules on the Payment Optionality [here](#).

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## Related People



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## Practices

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## Attachments

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