

AWARDS & RECOGNITION

SRZ Featured in *Turnarounds & Workouts*' Successful Restructurings of 2022

February 16, 2023

Schulte Roth & Zabel was recently featured in *Turnarounds & Workouts*' Successful Restructurings of 2022 list for its role in The Commonwealth of Puerto Rico's Plan of Adjustment. The firm acted as counsel to Cantor-Katz Collateral Monitor LLC, the collateral monitor for GDB Debt Recovery Authority.

The plan was declared effective on March 15, 2022, bringing to a close a restructuring case under Title III of the Puerto Rico Oversight, Management, and Economic Stability Act. The matter was the largest-ever U.S. public-sector restructuring case and one of the most complex restructuring cases of any kind.

The annual Successful Restructurings list tells the stories where corporate restructuring professionals worked together in the past year to restructure businesses, continue business operations, save jobs and pay creditors.

Practices

BUSINESS REORGANIZATION

