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Gregory D.  
Ruback  
*Partner*

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## Contact

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**Represents direct lending funds, business development companies and other alternative lenders and private capital investors, as well as private equity funds, portfolio companies and other borrowers, in a wide variety of debt financings.**

Gregory has substantial experience with acquisition finance transactions, recapitalizations, asset-based lending facilities, stretch ABL facilities, multiple lien credit facilities, mezzanine facilities, unitranche facilities, debtor-in-possession financings, exit financings, liability management transactions, convertible notes and other debt investments.

Gregory's experience extends across a wide variety of industries, including pharmaceuticals, manufacturing, media, telecommunications, biotech, energy, healthcare, insurance and technology.

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## Practices

**FINANCE**

**FUND FINANCE**

**PRIVATE CREDIT**

**SPECIAL SITUATIONS**

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## Bar Admissions

New York

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## Education

Fordham University School of Law, J.D.

- Business and Articles Editor, *Fordham International Law Journal*

Babson College, B.S.

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## Speaking Engagements

- “The Evolving Role of Banks: From Partnership to Healthy Competition,” Private Credit Industry Conference on Direct Lending and Middle Market Finance, May 2024
- Schulte’s Private Equity Boot Camp, May 2024
- Schulte’s Bankruptcy Boot Camp, November 2023
- “Next Steps for Investment Funds with Exposure to Silicon Valley Bank,” Schulte Webinar, March 2023

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## Prior Experience

- DLA Piper
- Proskauer Rose
- Mayer Brown