



**SCHULTE
ROTH +
ZABEL**



Firmly focused on private capital.

Schulte is unique in its disciplined focus on private capital. Spanning practices, experience and geographies, it positions us as best-in-class in the service we provide our clients, and is reflected in the industry's recognition of our lawyers and our work.

We consistently receive top rankings from the leading legal directories for our work serving clients in the private capital space, with more than 75 individual lawyer rankings and 25 practice-specific rankings.

Chambers USA

- Bankruptcy/Restructuring: The Elite
- Capital Markets: Securitization: ABS
- Capital Markets: Securitization: CLOs
- Corporate/M&A: Shareholder Activism
- Employee Benefits & Executive Compensation
- Financial Services Regulation: Broker Dealer (Compliance & Enforcement)
- Hedge Funds
- Investment Funds: Regulatory & Compliance
- Litigation: General Commercial: Highly Regarded
- Private Equity: Fund Formation
- Real Estate: Mainly Corporate & Finance
- Tax

Chambers UK

- Investment Funds: Hedge Funds

The Legal 500 US

- Financial Services Litigation
- Fintech
- Investment Fund Formation and Management: Alternative/Hedge Funds
- Investment Fund Formation and Management: Private Equity Funds
- M&A: Middle-Market
- Private Equity Buyouts
- Real Estate Finance
- Restructuring (Including Bankruptcy): Corporate
- Securities Litigation
- Shareholder Activism
- Structured Finance: Securitization
- US Taxes: Non-Contentious

Benchmark Litigation

- Securities



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What the market is saying.

“The team at Schulte Roth & Zabel is among the most knowledgeable and experienced in the Alternative Fund Industry.” – *The Legal 500 US*

“They have truly seen every type of transaction that has been done.” – *The Legal 500 US*

- “Experienced in dealing with the full range of funds, including credit, distressed, lending and commodities funds.” – *Chambers USA*
- “Schulte Roth & Zabel is at the forefront of both the domestic and international hedge fund markets, counseling the most prolific funds in connection with all regulatory compliance concerns.” – *Chambers USA*
- “...boasts a highly respected private equity group working in tandem with the firm’s market-leading hedge funds practice to provide a seamless private funds offering.” – *Chambers USA*
- “Benefits from a long history at the forefront of the hedge fund industry, and is able to provide comprehensive counsel throughout every stage of fund formation and maintenance.” – *Chambers USA*
- “The most able and knowledgeable team that works for investors, with a focus on precision, quality and effectiveness.” – *The Legal 500 US*
- “...a popular choice for cogent tax advice in the context of investment funds.” – *Chambers USA*
- “Noted expertise in representing private investment fund clients such as hedge funds and private equity firms as lender or distressed investors in complex restructurings.” – *Chambers USA*
- “Schulte has really come to dominate in certain areas. They have always been a go-to for private equity and hedge funds, and now they have cornered the market in areas like cryptocurrency as well.” – *Benchmark Litigation*
- “Schulte has a very different client base than a lot of big New York firms, and these are clients that are more willing to litigate hard and take gutsy positions.” – *Benchmark Litigation*



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